



شركة الاستثمارات الوطنية
NATIONAL INVESTMENTS COMPANY

GCC DAILY MORNING BRIEF

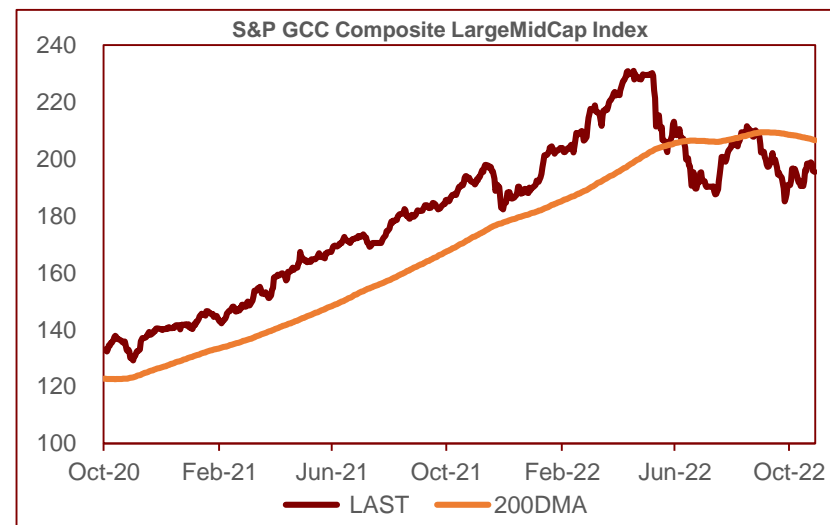
Tuesday, November 1st 2022





Market Watch Tuesday, November 1, 2022

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets									
		%	%	%	%	%			
Saudi (TASI)	11,530.44	-1.18	-1.53	-1.18	1.10	2.20	10,673 SAR	1.86	17.97
Qatar (QE Index)	12,391.58	-0.18	1.05	-0.18	-2.39	6.59	630 QAR	1.43	14.38
Dubai (DFMGI)	3,327.30	-0.13	-1.18	-0.13	-0.35	4.11	451 AED	1.31	12.61
Abu Dhabi (ADI)	10,416.06	0.04	1.16	0.04	6.82	22.71	1,435 AED	2.27	23.25
Bahrain (BAX)	1,863.51	-0.06	-0.01	-0.06	-0.98	3.69	19 BHD	0.00	11.33
MUSCAT SE INDEX	4,390.89	0.57	-0.23	0.57	-3.04	6.33	5 OMR	0.00	13.25
SP GCC Comp LMC	194.23	-0.75	-0.71	-0.75	1.85	2.36			
SP UAE PRICE INDEX	143.28	-0.02	0.54	-0.02	3.29	-2.84			
Developed Markets									
MSCI World Index	2,546.40	-0.05	0.90	-0.05	7.05	-21.21			
U.S. (S&P 500)	3,856.10	-0.41	1.28	-0.41	7.54	-19.09			
U.K. (FTSE 100)	7,186.16	1.29	1.59	1.29	4.24	-2.69			
Japan (Topix)	1,938.50	0.47	1.73	0.47	5.59	-2.70			
Emerging Markets									
MSCI EM Index	867.58	2.29	0.94	2.29	-0.94	-29.58			
China (SSE Composite)	2,969.20	2.62	-0.46	2.62	-1.82	-18.42			
India (Sensex)	61,121.35	0.62	2.28	0.62	6.43	4.92			
Kuwait									
		%	%	%	%	%			
Kuwait All Share Index	7,365.29	0.64	1.86	0.64	3.65	4.57	47.35 KWD	2.30	21.60
Kuwait Premier Index	8,244.73	0.66	1.89	0.66	3.71	7.93	37.46 KWD	2.46	23.07
Kuwait Main Index	5,521.18	0.57	1.70	0.57	3.42	-6.20	9.89 KWD	1.66	16.03
NIC 50	9229.84	1.40	1.88	0.65	3.70	6.77	28.60 KWD	2.44	22.07
Kuwait Sector									
Banking	1,805.66	0.77	2.07	0.77	3.58	11.27	30.39 KWD	1.33	24.07
Telecom	1,220.35	0.69	0.98	0.69	4.90	12.02	3.75 KWD	0.96	13.22
Industrials	1,109.94	0.42	2.48	0.42	9.18	-2.76	3.93 KWD	0.79	10.97
Financial services	1,280.44	0.37	2.03	0.37	2.13	-10.04	3.29 KWD	0.63	14.57
Real estate	1,233.32	0.33	1.41	0.33	2.59	-7.02	2.66 KWD	0.60	25.31
Basic materials	855.37	-0.12	-0.93	-0.12	-5.11	-16.53	0.76 KWD	1.31	9.30
Health care	473.19	-1.82	-1.82	-1.82	2.93	-40.63	0.23 KWD	2.76	10.15
Consumer services	456.73	0.38	-1.26	0.38	-2.27	-37.53	0.73 KWD	0.95	10.30
Insurance	1,526.83	0.09	-0.15	0.09	1.71	-0.43	0.63 KWD	0.80	8.02
Consumer Disc	1,409.65	0.93	1.69	0.93	1.77	5.46	0.14 KWD	0.91	18.59
Energy	1,040.42	1.93	3.38	1.93	-2.54	-27.15	0.22 KWD	0.78	11.30
Technology	618.37	1.43	-1.62	1.43	4.94	-9.58	0.01 KWD	0.75	0.00
Utilities	502.63	-1.04	0.53	-1.04	-2.05	-16.23	0.21 KWD	2.15	14.62



What Move the GCC markets

Oil Prices

Oil prices rose on Tuesday, paring losses from the previous session, as a weaker U.S. dollar offset widening Covid-19 curbs in China that have stoked fears of slowing fuel demand in the world's second-largest oil consumer. Brent crude for January delivery rose 73 cents, or 0.8%, to \$93.54 a barrel

Kuwait Market

The market closed up today by + 0.64% at 7,365.29 value traded 57.7 million KD, Premier market value traded reached 49.3 million KD and closed at 8,244.73 up by + 0.66%.

KSA Market

The market closed down today by - 1.18% at 11,530.44.



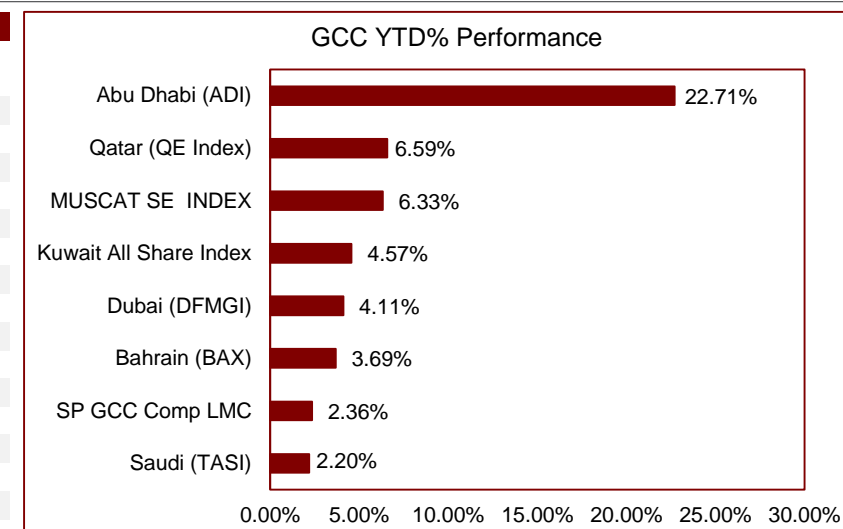
Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
		%	%	%	%	%			
Blue Chip Watch									
Kuwait									
NBK	1.099	1.95	4.17	1.95	12.60	15.74	8.31 KWD	2.11	27.00
KFH	0.810	0.00	1.12	0.00	-3.69	7.09	10.80 KWD	3.34	32.00
Zain	0.604	0.83	1.17	0.83	3.25	1.51	2.62 KWD	2.20	13.24
BOUBYAN BANK	0.831	0.85	2.47	0.85	8.63	16.65	3.11 KWD	3.29	34.00
Agility	0.783	-0.13	2.09	-0.13	17.22	-0.57	2.10 KWD	1.34	2.48
Saudi Arabia									
ARAMCO	34.85	-0.14	0.43	-0.14	-2.79	7.08	7,668.43 SAR	5.89	13.34
SABIC	87.00	-1.58	-3.12	-1.58	-2.03	-25.00	261.05 SAR	1.44	35.00
STC	40.20	-0.50	0.50	-0.50	2.16	-10.59	201.04 SAR	2.80	16.74
AL-RAJHI BANK	85.00	-0.23	-2.30	-0.23	4.55	-4.09	340.06 SAR	3.95	22.41
NCB	56.90	-4.21	-4.85	-4.21	-9.83	-11.65	254.85 SAR	1.55	14.32
United Arab Emirates									
ETISALAT.AD	25.54	-1.01	0.55	-1.01	9.33	-19.43	222.13 AED	4.71	23.91
FAB.AD	17.86	-0.22	2.76	-0.22	0.00	-4.09	197.32 AED	1.75	14.19
EMIRATES NBD	13.25	0.00	-0.38	0.00	3.11	-2.21	83.70 AED	0.95	7.91
DB ISLAMIC BK	5.82	0.00	0.17	0.00	-2.68	8.18	42.14 AED	1.04	8.50
EMAAR PROPERT	5.97	-1.49	-3.55	-1.49	3.11	22.09	48.84 AED	0.77	6.61
Qatar									
QNB	19.95	0.05	3.21	0.05	0.25	-1.19	184.34 QAR	1.76	14.29
INDUSTRIES QAT	15.83	0.38	-0.13	0.38	-6.33	2.19	95.81 QAR	2.36	10.08
QA ISLAMIC BK	24.21	-0.74	0.04	-0.74	-1.98	32.08	57.23 QAR	2.17	15.53
MASRAF AL RAYA	3.81	-0.78	-0.96	-0.78	-7.60	-17.95	35.42 QAR	1.46	23.82
MESAIEED PETRO	2.26	-0.26	0.62	-0.26	-3.66	8.33	28.45 QAR	1.66	15.01
OMAN									
BANK MUSCAT	0.588	2.80	3.16	2.80	2.44	27.56	2.21 OMR	1.02	8.33
OMANTEL	0.840	-5.41	-1.41	0.00	-4.55	11.70	0.63 OMR	1.09	7.69
BANK DHOFAR	0.145	0.00	3.57	0.00	2.11	15.08	0.43 QAR	0.61	14.93
NAT BANK OF OMAN	0.260	0.00	0.00	0.00	-3.70	31.98	0.42 QAR	0.73	12.71
OMINVEST	0.330	0.00	-0.60	0.00	-0.60	7.84	0.22 QAR	0.73	6.85

Foreign Holding										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
19-Oct 22	23.83%	16.90%	0.06%	1.20%	0.37%	5.80%	17.79%	11.66%	5.77%	4.60%
26-Oct 22	23.95%	16.94%	0.06%	1.19%	0.37%	4.76%	17.79%	11.66%	5.80%	5.08%

End of Report

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Sources, Borsa Kuwait , Refinitiv , NIC



Leading Sector, Security Performance

Kuwait

The market is up today by + 0.64 % The leading sector best performance indices today are Energy 1.93 % Technology 1.43 % Consumer Disc 0.93 % respectively

KSA

Saudi Armco has a negative performance today by -0.14 %, SABIC has a negative performance today by -1.58 %, STC has a negative performance today by -0.5 %, Al Rajhi Bank has a negative performance today by -0.23 %

U.A.E

ETISALAT .AD has a negative performance today by -1.01 %, FAB.AD has a negative performance today by -0.22 %



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